SEC Form 4

Instruction 1(b)

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FORM 4

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549 STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

OMB APPROVAL

	OMB Number:	3235-0287									
	Estimated average burden										
l	hours per response:	0.5									

By Versi

Group LLC

I(2)

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Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934

				01 000		Counci		ipany net of 10		3					
1. Name and Address of Reporting Person*					2. Issuer Name and Ticker or Trading Symbol <u>DMK PHARMACEUTICALS Corp</u> [DMK]						5. Relationship of Reporting Person(s) to Issuer (Check all applicable)				
<u>Versi Ebrahir</u>	<u>11</u>	r							Director	10% C	Owner				
					3. Date of Earliest Transaction (Month/Day/Year) 09/15/2023						Officer (give title below)	Other below)	(specify		
C/O DMK PHA	RMACEUTIC	0, 10, 2020							CEO						
11682 EL CAMINO REAL, SUITE 300					4. If Amendment, Date of Original Filed (Month/Day/Year)						6. Individual or Joint/Group Filing (Check Applicable Line)				
(Street)										X	Form filed by One Reporting Person				
SAN DIEGO	CA								Form filed by More than One Reporting Person						
(City)	(State)	Rule 10b5-1(c) Transaction Indication													
			Check this box to indicate that a transaction was made pursuant to a contract, instruction or written plan that is intended to satisfy the affirmative defense conditions of Rule 10b5-1(c). See Instruction 10.												
Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned															
1. Title of Security (Instr. 3) 2. Transa Date (Month/D					2A. Deemed Execution Date, if any (Month/Day/Year)	ecution Date, any Code (Instr. 5)		4. Securities Acquired (A) or Disposed Of (D) (Instr. 3, 4 a 5)			5. Amount of Securities Beneficially Owned Following Reported	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)		
						Code	v	Amount	(A) or (D)	Price	Transaction(s) (Instr. 3 and 4)		(1150.4)		

Common Stock

Common Stock

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned

(e.g., puts, calls, warrants, options, convertible securities)

C⁽¹⁾

729,200

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1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transa Code (8)		of Deri Secu Acq (A) o Disp of (D	osed)) tr. 3, 4	6. Date Exercisable and Expiration Date (Month/Day/Year)		7. Title and Amount of Securities Underlying Derivative Security (Instr. 3 and 4)		8. Price of Derivative Security (Instr. 5)	9. Number of derivative Securities Beneficially Owned Following Reported Transaction(s) (Instr. 4)	10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	11. Nature of Indirect Beneficial Ownership (Instr. 4)
				Code	v	(A)	(D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares				
Series E Convertible Preferred Stock	(1)	09/15/2023		C ⁽¹⁾			729.2	05/25/2023	(1)	Common Stock	729,200	\$0	1,212	I ⁽²⁾	By Versi Group LLC

Explanation of Responses:

1. On September 15, 2023, Versi Group, LLC converted 729.2 shares of Series E Convertible Preferred Stock ("Series E Preferred") into 729,200 shares of Common Stock, pursuant to the terms of the Series E Preferred. Each share of Series E Preferred is convertible into 1,000 shares of Common Stock at the election of the reporting person, subject to certain beneficial ownership limitations. The Series E Preferred has no expiration date.

2. The reported shares are owned directly by Versi Group, LLC, of which the reporting person is the manager and a member. The reporting person disclaims beneficial ownership of the reported securities, except to the extent of his pecuniary interests therein.

<u>/s/ David J. Marguglio, as</u> <u>Attorney-in-Fact for Ebrahim</u>

Versi

** Signature of Reporting Person Date

09/19/2023

\$0⁽¹⁾

906,394

8,745

A

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

09/15/2023

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.